

MAYANK ARORA & Co.

Company Secretaries

Bldg no. 14/A, 2nd Floor,
Chewul Wadi, Kolbat Lane,
Kalbadevi road, Marine Lines,
Mumbai – 400 002
India

Tel.: +91 22 49735566

+91 22 66155006

Email Id: cs@mayankarora.co.in

Website : www.mayankarora.co.in

To,

The Board of Directors

Crescent Finstock Limited

A/12, Sneh Kunj CHS, Residential Plot No. 374,

Near Ambaji Mandir, Koparli Road,

GIDC, VAPI, Gujarat 396195

CERTIFICATE

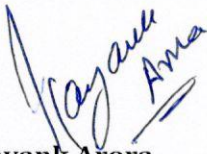
I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **Crescent Finstock Limited** (*"the Company"*) and **Sharex Dynamic (India) Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate as per regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter and half year ended **31st December, 2018**.

For Mayank Arora & Co
Company Secretaries

Date: 28.01.2019

Place: Mumbai



Mayank Arora

(Proprietor)

C.P. No.: 13609

M. No.: A33328

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | | |
|-----|--|---|----------------------------------|--|---------------------------|---------------------------|---|
| 1. | For Quarter Ended | : 31 st December, 2018 | | | | | |
| 2. | ISIN | : INE147E01013 | | | | | |
| 3. | Face Value | : Re. 10/- each. | | | | | |
| 4. | Name of the Company | : Crescent Finstock Limited | | | | | |
| 5. | Registered Office of the Company | : A/12, Sneh Kunj CHS, Residential Plot No. 374, Near Ambaji Mandir, Koparli Road, GIDC, VAPI, Gujarat 396195 | | | | | |
| 6. | Correspondence Address | : Kohinoor City Mall, First Floor, Premier Road, Kurla West, Mumbai, Maharashtra 400070 | | | | | |
| 7. | Telephone & Fax No. | : 022-61887800 / 61309191 | | | | | |
| 8. | Email Address | : crescentfinstock@yahoo.com | | | | | |
| 9. | Name of the Stock Exchange where the Company's securities are listed | : Metropolitan Stock Exchange of India Limited (MSE) | | | | | |
| | | Number of Shares | % of total Issued Capital | | | | |
| 10. | Issued Capital | 72,23,525 | | | | 100.00 | |
| 11. | Listed Capital (Exchange wise) (as per Company records) | 72,23,525 | | | | 100.00 | |
| 12. | Held in Dematerialized form in NSDL | 52,18,500 | | | | 72.24 | |
| 13. | Held in Dematerialized form in CDSL | 1,26,647 | | | | 1.75 | |
| 14. | Physical | 18,78,378 | | | | 26.01 | |
| 15. | Total No. of Shares (12+13+14) | 72,23,525 | | | | 100 | |
| 16. | Reasons for difference, if any between (10&11), (10&15), (11&15) | NA | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars*** | No. of Shares | Applied/Not Applied for Listing | Listed on Stock Exchange (specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval pending from SE (specify Names) |
| | NA | | | | | | |
| | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). | | | | | | |
| 18. | Register of Members is updated (Yes/No) | | | | Yes | | |
| | If not updated up to which date | | | | Not Applicable | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares if any | | | | NIL | | |
| 20. | Has the Company resolved the matter in | | | | Not Applicable | | |



| | | |
|-----|--|---|
| | point No. 19 above in the current quarter? If not reason why? | |
| 21. | Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay: | |
| | Total No. of demat request | No. of Requests |
| | Confirmed after 21 days | NIL |
| | Pending for more than 21 days | NIL |
| | | No. of Shares |
| | | NIL |
| | | Reasons for Delay |
| | | NIL |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the Company | Nisha Joly Machingal Tel No. 61887600/61309171/61309165 Company Secretary and Compliance Officer |
| 23. | Name, Address, Tel & Reg. No. of PCS | Mayank Arora Proprietor C.P. No. : 13609 M No. A33328 M/s. Mayank Arora & Co Company Secretaries Address: Office No. 401, Rajshila Building, Near Maheshwari Bhavan, Marine Lines, Mumbai-400002. Email id : cs@mayankarora.co.in Contact No : 9773398470 |
| 24 | Appointment of common agency for share registry work If yes, name & address : | Yes Sharex Dynamic (India) Private Limited Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kurla Road, Andheri (East),Mumbai-400072 |
| 25. | Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | The Company got listing approval from Metropolitan Stock Exchange of India Limited (MSEI) on 14 th September,2018 |

**For Mayank Arora & Co
Company Secretaries**

**Date: 28.01.2019
Place: Mumbai**



**Mayank Arora
(Proprietor)
C.P. No.: 13609
M. No.: A33328**

